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**Report on Financial Literacy Workshop**

**"A penny saved is a penny earned."  
 — Benjamin Franklin**

On 28th June 2025, Summer Fields School, Kailash Colony, hosted an insightful workshop focusing on **Retirement Planning and Smart Investment Strategies**. The session was conducted for the teachers by two distinguished experts in the financial sector: **Mr. Ankit Kumar**, Segment Head (New Delhi), and **Mr. Ranjeet Kumar**, Wealth Manager and Retirement Planning Expert with vast experience in the insurance sector, particularly with LIC of India.

The workshop commenced with a warm **felicitation ceremony** for our esteemed speakers, followed by a detailed and interactive session aimed at empowering educators and staff with essential financial tools for a secure future. Mr. Ankit Kumar began the session by introducing the significance of early financial planning and walked the participants through the foundational principles of **retirement planning**. He emphasized the importance of disciplined savings and long-term investment goals to build a financially secure life post-retirement.

Further enriching the session, he shared his deep expertise in **Mutual Funds**, highlighting various schemes available in the market such as **SIP (Systematic Investment Plan), liquid funds**, and **small-cap funds.** He used relatable examples to demonstrate how individuals with modest incomes can benefit from consistent and informed investment practices.

The session remained highly **interactive**, with attendees enthusiastically engaging in question answers, discussions, resolving doubts, and exploring personalized investment strategies. The practical knowledge shared by both speakers was immensely valuable and well-received by all.

The workshop concluded with a heartfelt **vote of thanks**, expressing deep gratitude to the guest speakers for their time and knowledge, and to our esteemed **Principal, Ms. Shalini Agarwal**, whose continued encouragement makes such impactful learning opportunities possible for the faculty.

